

# Rocklin Unified School District

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## 403(b) UNIVERSAL AVAILABILITY NOTICE *February 2024*

### **The Opportunity.**

You can save for retirement by participating in your Employer's 403(b) retirement plan. If you have any questions, you may contact the Plan's administrator, The OMNI Group at 877-544-6664.

We recommend that all employees go to the OMNI website ([www.omni403b.com](http://www.omni403b.com)) to learn more about 403(b) plan participation and how it can benefit you. There are educational videos for you to view on the website to understand the advantages of supplemental retirement plans such as a 403(b).

### **How Can I Participate?**

You can participate in the Plan with pre-tax contributions by submitting a Salary Reduction Agreement ("SRA") online via OMNI's website or by submitting a completed SRA form, found on the same website, to OMNI either by facsimile to (585) 672-6194 or by mail to 220 Alexander Street, Suite 400, Rochester, NY, 14423.

Additionally, prior to contributing you must open an account with an investment provider participating in the Plan. A list of the Plan's participating investment providers may be viewed on OMNI's website after submitting your Employer's name and state.

### **How Much Can I Contribute Annually?**

You may contribute up to \$23,000 in 2024; this amount is subject to change annually. If you are at least 50 years old, you may be entitled to make additional contributions. For appropriate limits for your circumstances, please contact OMNI's Customer Care Center at 877-544-6664.

### **What If I Already Have An Account?**

If you are already contributing to the Plan, and you want to change your contribution amount or investment provider, simply complete and submit a new SRA. See directions above for on-line and paper submission options.

### **How can I get more information?**

You can access further information at [www.omni403b.com](http://www.omni403b.com).